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Research Article A Historical and Expressive Study of Trombone Evolution

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Abstract

This research work delves into the historical development and acoustic properties of the trombone, tracing its evolution from the 15th century sackbut to its modern use across genres like classical, jazz, and popular music. Focus is given to the trombone's distinct tonal qualities, including its timbre, frequency range, and expressive capacity. The research also examines the physical and acoustic features that contribute to its signature sound, such as its cylindrical bore, slide mechanism, and harmonic structure. Analysing sound frequencies and resonance patterns reveals how the trombone produces its characteristic melodic tones and adapts to diverse musical styles.

Keywords: Trombone; orchestras; music; symphonies; acoustic.

1. Introduction

The trombone, an instrument celebrated for its distinctive slide mechanism and robust, resonant sound, has played an essential role in music for over five centuries. Originally known as the sackbut, this predecessor to the modern trombone first appeared in the late 15th century, during a time when instrumental music began to gain prominence in both sacred and secular settings. From its early use in Renaissance church music and court ensembles, the trombone evolved in design and function, becoming a vital component of orchestras, wind bands, and jazz ensembles worldwide [1, 2]. Its adaptability and expressive range have allowed it to transcend genres, from the solemnity of classical symphonies to the vibrant spontaneity of jazz, and even into modern popular music.

The evolution of the trombone was shaped not only by changing musical tastes but also by technological advances in instrument making. Early sackbuts were crafted to produce a softer, more subtle sound, suitable for church acoustics and blending within consort ensembles. As music transitioned into the Baroque and Classical eras, the demand for greater projection and tonal brilliance led to key innovations in the trombone's structure and materials. By the 19th century, the instrument had expanded its role significantly, emerging as a powerful and dynamic voice in the Romantic orchestra and beyond. This period also saw the introduction of various trombone types, including the alto, tenor, and bass, each with unique roles and timbres, contributing to the instrument's versatility and range.

This overview examines key stages in the trombone's development, with particular focus on its acoustical properties and expressive potential. The trombone's unique sound is shaped by its cylindrical bore, which allows for a smooth, resonant tone, and its slide mechanism, which enables precise pitch control across a wide range. These characteristics, along with the instrument's rich harmonic resonance, allow the trombone to achieve both bold and delicate expressions, making it a compelling voice in ensemble and solo settings alike [3].

Through an exploration of the trombone's physical and acoustic evolution, this study reveals how the instrument has adapted to meet the changing demands of music across different periods and genres. By tracing its journey from the early sackbut to the contemporary trombone, we gain insight into how an ancient instrument has retained its relevance, capturing the imagination of composers and audiences with its enduring sonic beauty and expressive depth. This historical perspective not only highlights the technical and artistic milestones in the trombone's evolution but also illuminates its lasting impact on the world of music. Furthermore, we will analyse the acoustic including frequency ranges, harmonics, resonance and expressive qualities that define its sound.

2. Historical Development of the Trombone

2.1 Early Origins: The Sackbut

The trombone's earliest ancestor, the sackbut, appeared in the 15th century. Unlike modern trombones, the sackbut had a narrower bell and a softer, more muted sound, suitable for use in Renaissance polyphony [3]. Its primary function was to blend within ensembles, often accompanying sacred vocal music, and was prized for its ability to play chromatically due to the slide mechanism.

2.2 Changes in Design: From Baroque to Classical Periods

During the Baroque and Classical periods, changes in musical style and orchestration necessitated updates in instrument design. The trombone was adapted with a wider bell and modifications to the slide, which enabled a louder, more resonant sound appropriate for larger orchestras [4]. By the 18th century, the trombone had cemented its place within the symphonic brass section, supporting harmonic structures and providing both melodic and rhythmic contributions.

2.3 Jazz and Modern Popularity

The 20th century brought the trombone into jazz and popular music. Jazz musicians employed techniques such as mutes, glissando effects, and growling sounds, expanding its expressive range [5]. These techniques were integral in jazz and big band music, where the trombone's role became central to rhythmic support and solo improvisation.

3. Acoustic and Expressive Qualities

3.1 Timbre and Frequency Range

The trombone's unique timbre results from its cylindrical bore, which gives it a brassy, rich tone capable of both warmth and brightness. The instrument's frequency range spans from approximately E2 (82 Hz) to F5 (698 Hz), though skilled players may extend beyond

these bounds. In orchestral settings, the trombone's range allows it to cover tenor and bass roles, while in jazz, it offers flexibility for both rhythmic and melodic expression [6].

3.2 Harmonics and Resonance

The trombone produces sound through a vibrating air column inside its cylindrical tubing. The slide allows players to adjust the length of this column, effectively shifting the fundamental frequency and harmonics. Each slide position corresponds to a specific series of harmonics, enabling the trombone to play chromatically and to produce a smooth, continuous glissando effect [7]. The instrument's cylindrical design favors odd harmonics, which gives it a unique tonal quality distinct from conical brass instruments like the horn.

3.3 Dynamics and Articulation

The trombone can deliver a wide dynamic range, from soft, subtle tones to powerful, resonant blasts. Articulations such as legato, staccato, and marcato allow players to create various tonal effects suitable for different musical contexts. In jazz, for example, trombonists use glissando and pitch bends to produce expressive, speech-like phrases, while in classical music, they may emphasize clean articulations for melodic clarity.

4. Physical Aspects of Trombone Sound Production

4.1 Bore, Bell, and Slide Mechanism

The cylindrical bore of the trombone affects its timbre by emphasizing certain harmonic overtones, contributing to its characteristic "brassy" sound. The wider bell, an innovation from the 18th century, improves sound projection and resonance. The slide, a unique feature among brass instruments, enables continuous pitch adjustment and allows players to shift seamlessly between notes, making it possible to execute the trombone's signature glissando effect [8].

4.2 Frequencies and Acoustic Physics

The fundamental frequencies of the trombone range from around 82 Hz to 698 Hz, depending on the pitch being played. However, the trombone's sound is composed of multiple harmonic frequencies, giving it a rich, complex tone. The frequencies of these harmonics are influenced by the length and diameter of the tubing and by the player's embouchure. Higher frequency overtones contribute to the instrument's bright sound, while lower frequencies provide warmth and depth [8, 9]. An approximation equation (1) depict the trombone frequency.

$$f_n = n * \frac{v}{2L} \tag{1}$$

Where, fn is the frequency of the number n of harmonics, v is the speed of sound in air (approximately correspond to 343 m/s) and L is the effective length of the air column that has been adjusted by the slide position. Based on it, we have implemented an artificial brass player which was configured to produce a steady note when coupled to the third impedance peak of a trombone, see Figure 1.



Figure 1. Playing trombone frequency results

The playing frequency was measured as the acoustics of the resonator were continuously altered by extending the trombone slide (i.e. variable acoustics with brown line and fixed embouchure) [2]. This approach could be termed "anti-lipping," as the embouchure was intentionally held constant over several minutes, an otherwise unachievable condition in typical playing. It has been seen that blue line represent the experimental data, and the green line is computed with the model.

4.3 Sound Pressure Levels and Mute Effects

In orchestras and jazz ensembles, trombonists often use mutes to modify the sound's color and volume. Mutes like the straight, cup, and plunger mutes reduce sound pressure levels and alter timbre by modifying air flow and resonance within the bell [9]. This produces a wide variety of tonal effects, from soft, muted sounds to sharp, buzzy tones, particularly favored in jazz for creating expressive effects.

5. The Trombone in Different Musical Genres

5.1 Classical Music

In classical music, the trombone provides harmonic support and dramatic emphasis within the orchestral brass section. Composers such as Beethoven and Mahler used the trombone to enhance emotional depth, often deploying it in climactic sections to evoke solemnity or grandeur [10].

5.2 Jazz and Big Band Music

The trombone's flexibility has made it an essential instrument in jazz, especially in big bands and bebop ensembles. Jazz musicians exploit its slide for glissandos, using extended techniques to mimic vocal sounds. Jazz trombonists such as J.J. Johnson pushed the boundaries of the instrument, showing its potential for both rhythm and solo improvisation [11].

5.3 Popular and Contemporary Music

In popular genres like funk, rock, and ska, trombones provide rhythmic accents and harmonic support. Bands such as Chicago and Earth, Wind & Fire incorporate trombones for a robust brass sound. Ska bands use the trombone's bright articulations to drive energetic, syncopated rhythms [12].

6. Conclusion

This research work examines the evolution of the trombone from its origins as the Renaissance sackbut to its modern role in classical, jazz, and popular music. The trombone's unique combination of a cylindrical bore, slide mechanism, and broad dynamic range enables it to produce a distinctive sound that has seamlessly adapted to diverse musical genres. Its acoustic and physical characteristics by including harmonic structure, resonance, and frequency range underscore its remarkable versatility within the brass family. The instrument's sustained popularity across genres highlights its capacity for both traditional and innovative expression, making it a dynamic and enduring voice in music.

Conflict of Interests

The authors would like to confirm that there is no conflict of interests associated with this publication and there is no financial fund for this work that can affect the research outcomes.

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